



ADHOC REPORTING - OBIEE JOB AID

This Job Aid assists in orienting and executing in the AdHoc Reporting - OBIEE tile. The Oracle Business Intelligence Enterprise Edition (OBIEE) is a comprehensive business intelligence and analytics platform that delivers a full range of capabilities — including adhoc queries.

The AdHoc Reporting - OBIEE tile allows HR Professionals access to the “Data Warehouse” with the ability to capture a unit’s data on a six-hour delay. This allows HR Professionals to data mine and synthesize in real time given myriad parameters not captured in the pre-defined queries.

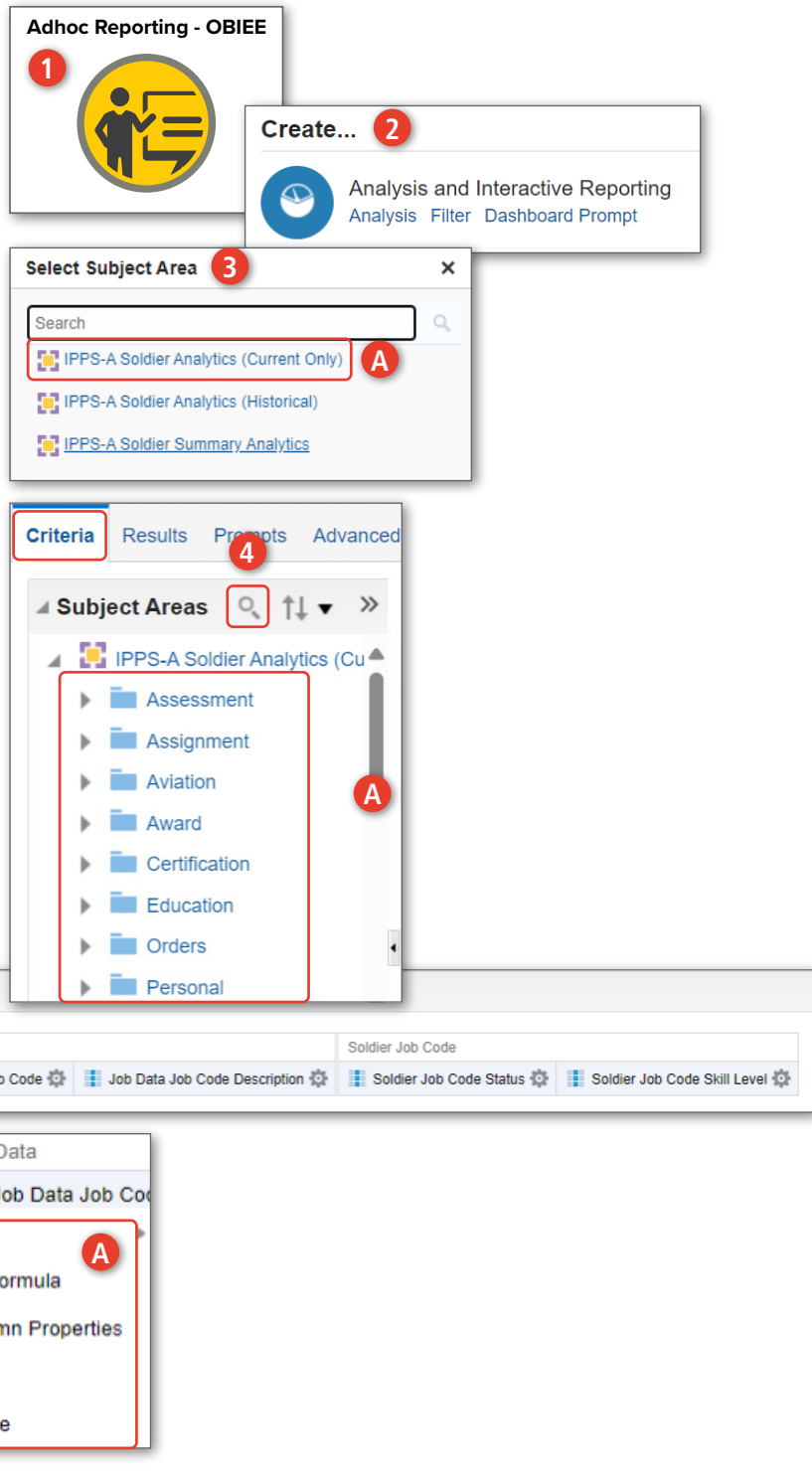
The Adhoc Reporting - OBIEE tile provides an alternate path in replacing legacy reports from legacy systems. Within IPPS-A, the Adhoc Reporting - OBIEE tile allows HR Professionals to compile reports similar to: AWOLs – AAA-160, Unit Personnel Accountability – AAA-165, Unit Soldier Readiness Report – AAA-167, Unit Soldier Medical Report – AAA-168, and Alert Roster.

 *NOTE: See IPPS-A User Manual > Chapter 31 > Adhoc Reporting - OBIEE Tile. See also Tables Adhoc Reporting Tile and Subject Areas Related to Analytics.*

 *NAVIGATION: HR Professional > Adhoc Reporting - OBIEE*

Getting Started

1. Select the **Adhoc Reporting - OBIEE** Tab under the HR Professional Role.
2. Under the **Create** section, select **Analysis**.
3. The **Select Subject Area** screen displays.
 - 3A. Select **IPPS-A Soldier Analytics (Current Only)**.
4. Under the **Criteria** tab, select the **Subject Areas** magnifying glass icon and type in the desired **Subject Area** in the free form text field.
 - 4A. If the corresponding topic is known, navigate through the blue folders and select the desired item.
 - 4B. Any item selected will populate under the **Selected Columns** header.
5. Select the **gear tool**.
 - 5A. The menu to edit Formulas, Filter, etc. will display.
6. Find and select the **Results** tab in the top left to run a report.



Adhoc Reporting - OBIEE

Create...

Analysis and Interactive Reporting
Analysis Filter Dashboard Prompt

Select Subject Area

Search

IPPS-A Soldier Analytics (Current Only)
IPPS-A Soldier Analytics (Historical)
IPPS-A Soldier Summary Analytics

Criteria Results Prompts Advanced

Subject Areas

IPPS-A Soldier Analytics (Cu

- ▶ Assessment
- ▶ Assignment
- ▶ Aviation
- ▶ Award
- ▶ Certification
- ▶ Education
- ▶ Orders
- ▶ Personal

Selected Columns

Basic Soldier Metrics	Department	Job Data	Soldier Job Code
EMPLID	Unit Identification Code (UIC)	Job Data Job Code	Soldier Job Code Status
		Job Data Job Code Description	Soldier Job Code Skill Level

Department Job Data

Unit Identification Code (UIC) Job Data Job Code

- Sort
- Edit formula
- Column Properties
- Filter
- Delete

Criteria **Results** Prompts Advanced

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Reporting Formulas

1. Select the gear tool.

1A. Select **Edit Formula**.

Three key formulas:
 List Aggregate brings multiple lines into one cell:
`LISTAGG("Column_Folder"."Metric_Name")`
 A count of unique values in a data set:
`COUNT(DISTINCT "Column_Folder"."Metric_Name")`
 Maximum Value (including dates):
`MAX("Column_Folder"."Metric_Name")`

2. The **Edit Column Formula** screen displays.

2A. Under the **Column Formula** section, select the free form text field and enter the formula, if known.

2B. If formula is not known, select the **f(...)** button to insert desired functions.

2C. Select **OK**.

3. The **Insert Function** screen displays.

3A. Select desired functions.

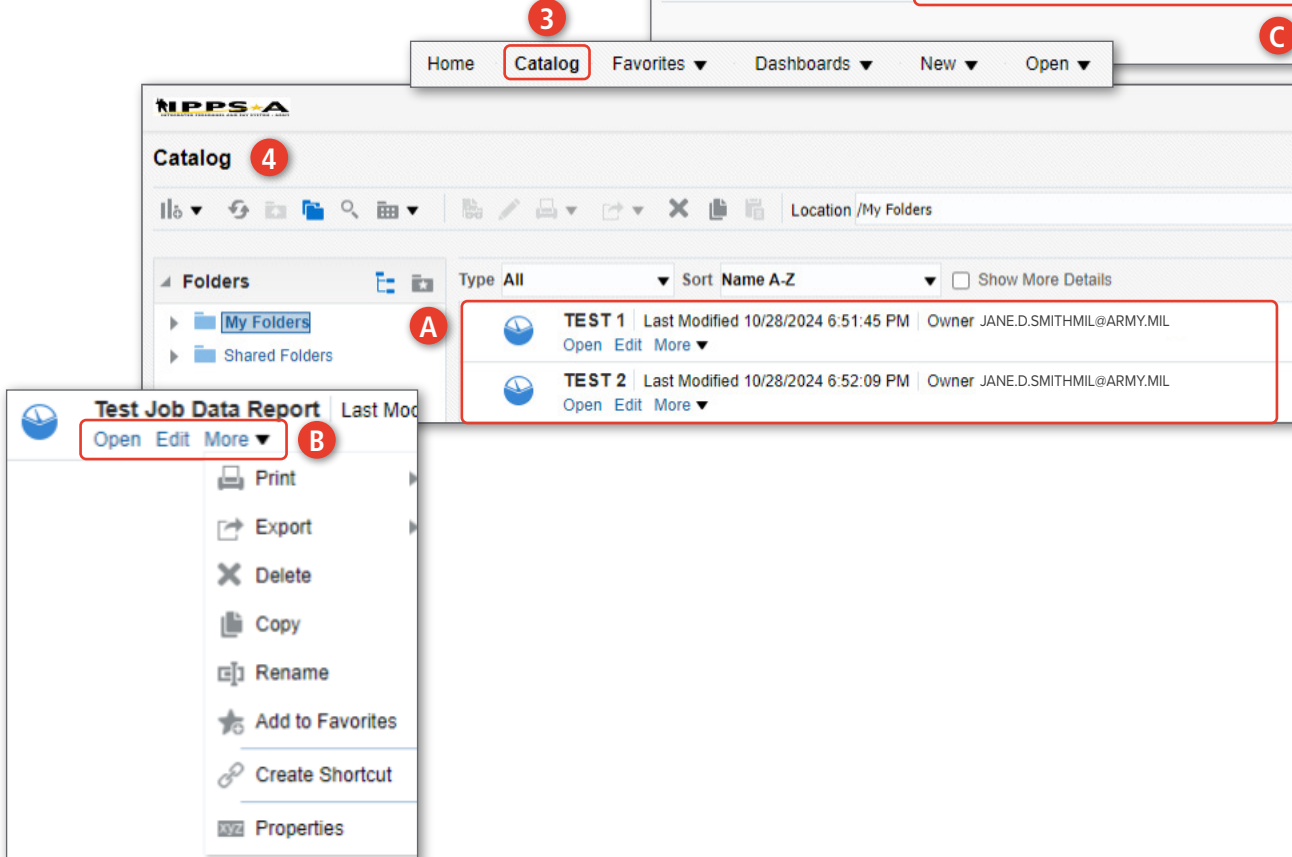
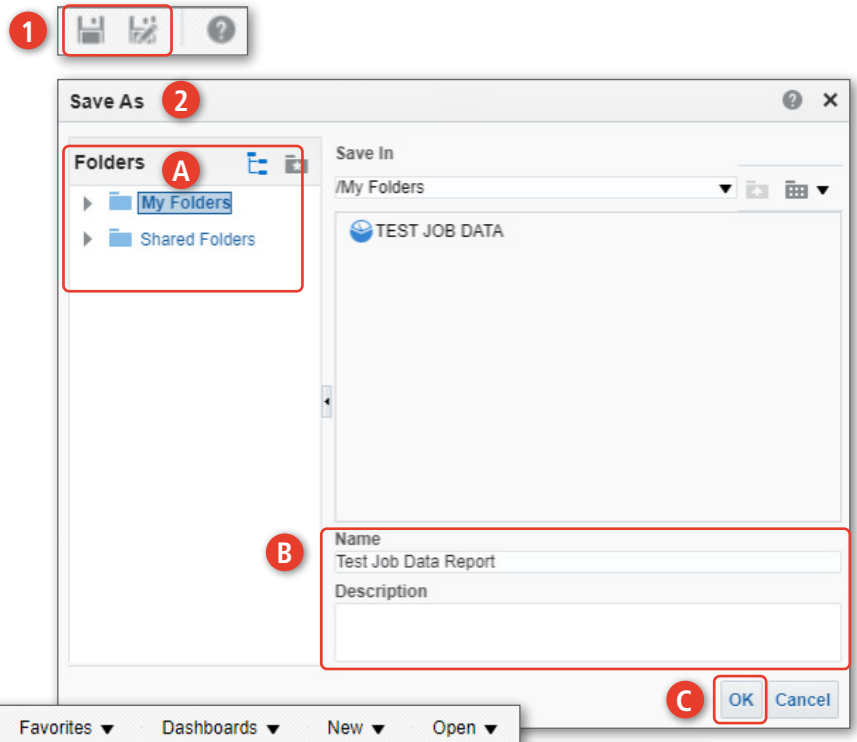
3B. Select **OK**.

4. Select **OK** for auto formatting.

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Saving And Finding Reports


1. After receiving query results, go to the top right corner of the screen and select the **Save** or **Save As** icon.
2. The **Save As** screen displays.
 - 2A. Select desired folder.
 - 2B. Create a **Name** and a **Description** of the query.
 - 2C. Select **OK** to save.
3. To find saved queries, go to the top center of the page and select the **Catalog** tab next to Home.
4. The **Catalog** screen will display.
 - 4A. Select the desired query from the queries listing under My Folders.
 - 4B. Selecting **Open** will open the report, **Edit** will bring you back to the Criteria screen, and **More** will give you options to **Print**, **Export**, **Delete**, **Copy**, **Rename**, and more.



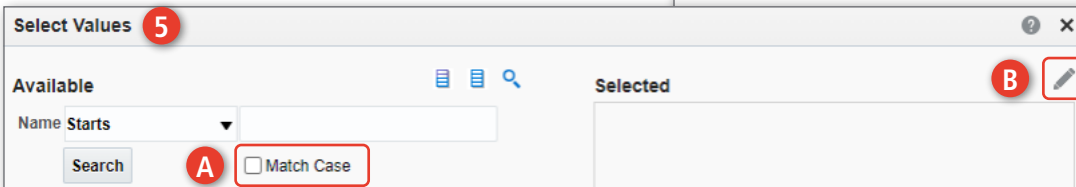
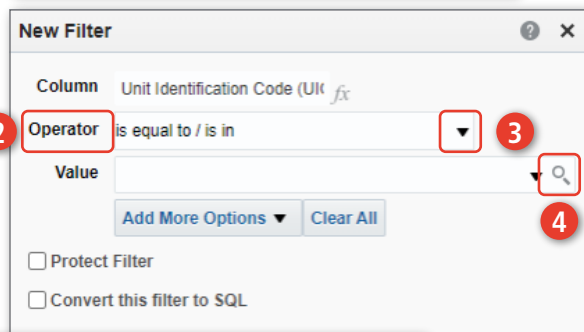
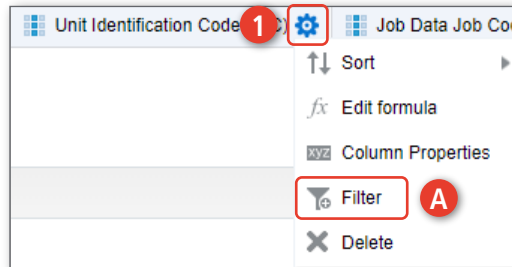
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Filters

1. Select the gear icon.
 - 1A. Select **Filter**.
2. Select **Operator**.
3. Select the **down arrow** to view dropdown menu items.
Examples: "is equal to;" "is not null;" and "is null."

 *NOTE: The longer the list, the more time it takes to load.*

4. Select the **Value** magnifying glass.
5. The **Select Values** screen opens.
 - 5A. Be sure to uncheck **Match Case** for wider searches.
 - 5B. Selecting the **pencil tool** allows you to enter and edit long lists of **Selected** criteria separated by semicolon. Ensure each criteria is separated by a new line.



Exporting Reports

1. Select the **Results** tab.
2. Find and Select the **Export** icon, above the **Compound Layout** section.
3. When exporting larger items, recommend selecting **Data**.
 - 3A. Select **CSV**.

